243303

### FORM D

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

OMB APPROVAL OMB Number: Expires: May 31, 2005 Estimated average burden hours per response ..... 16.00

SEC USE ONLY

DATE RECEIVED

Serial

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM L	IMITED OFFERING EXEMI	PTION
Name of Offering (  check if this is an amendment and	name has changed, and indicate change.)	Pal
May 2004 Offering		A COLUMN
	Rule 505 Rule 506 Section 4(6)	ULOE AS
Type of Filing: New Filing . Amendment	— .— . —	W. W. W. W. (1904)
A	A. BASIC IDENTIFICATION DATA	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Enter the information requested about the issuer		2000
Name of Issuer (  check if this is an amendment and name	ne has changed, and indicate change.)	18/18/
Bombo Sports & Entertainment, LLC		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
41 Madison Avenue, New York, NY 10010	그리자 경찰의 총통한 열심 그리지 않다고 있다.	212-685-9080
Address of Principal Business Operations	(Number and Street, City. State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		million Assertation of the control o
Brief Description of Business		FOR THE LINE HAND HAND BURN BURN BOUND HAND HAND HAND HAND
Producer of film and television sports documenta	ries	
Type of Business Organization		04032244
		lease specify):
business trust limited partn	ership, to be formed limited	l liability company DDOCFSSED
	Month Year	
Actual or Estimated Date of Incorporation or Organization:		JUN 1 0 2004
Jurisdiction of Incorporation or Organization: (Enter two-le CN for Ca	anada; FN for other foreign jurisdiction)	NY (\ JON I O DOO
GENERAL INSTRUCTIONS		IHOMSON
GENERAL INDIRECTIONS		FINANCIAL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission. 450 Fifth Street. N.W. Washington, D.C 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

SEC 1972 (6-02)

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

1 of 9

			BASIC ID	ENTIFI	CATION DATA				,
Enter the information i	equested for the	following	;:						
• Each promoter of th	e issuer, if the is	suer has	been organized wi	ithin the	past five years,				
• Each beneficial owner	r having the pow	er to vote	or dispose, or direc	ct the vo	te or disposition of	, 10%	or more of a	a class	of equity securities of the issuer.
• Each executive offic	er and director o	f corpora	te issuers and of co	orporate	general and mana	iging p	artners of p	artner	ship issuers; and
• Each general and m	anaging partner	of partne	ership issuers.						
Check Box(es) that Apply:	- Promotor		Beneficial Owner		Executive Officer		Diamatan		General and/or
check box(es) that Apply.	Promoter	' Ц	Denencial Owner	الا	Executive Officer		Director	×	Managing Partner
Full Name (Last name first,	if individual)							<u>i</u> _	4
Bram, Steven	gradien sien					4.1			
Business or Residence Add	ress (Number and	d Street, (	City, State, Zip Coo	de)				· · ·	
c/o Bombo Sports & E	ntertainment,	LLC 41	Madison Aven	ue, Ne	w York, NY 10	010		4-4	
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	П	Director	K	General and/or
		ш,				.—			Managing Partner
Full Name (Last name first,	if individual)								
Potter, Bob	ing grant from			4381				100	
Business or Residence Add	lress (Number an	d Street,	City, State, Zip Co	de)	<u> 1814 - 1810 - </u>			-	<u> </u>
c/o Bombo Sports & I	and the second	وأخراهم وحارين	or and a second	Salar James	w York, NY 10	0010	E Carrie	1, 5,2,	
Check Box(es) that Apply:	Promote		Beneficial Owner		Executive Officer		Director	П	General and/or
		: <u>C</u>		ت .		۳	2	لسا	Managing Partner
Full Name (Last name first,	if individual)				4				
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c/o Bombo Sports & I	The second second	er tag	سنعاقات وأوالي	same in the	w Voel NV 1	0010	igy,	2	ing a service of the
Check Box(es) that Apply:	Promote				Executive Officer	0010	Director	$\overline{}$	General and/or
Check Box(cs) that Apply.	Fromote	т <b>X</b>	Belleficial Owlier		Executive Officer		Director	كا	Managing Partner
Full Name (Last name first,	if individual)			·	<del></del>				<u> </u>
Williams, Ben							数数数数	J = 0 1 1	
Business or Residence Ad	dress (Number ar	nd Street,	City, State, Zip Co	ode)			<u>. (1974) (1994) (19</u> -		
c/o Bombo Sports &	فالورا فالفافرة برسا الأباف برجارات	e qui, equa	and the second	1. 1. St 1.	ew York NY I	0010			
Check Box(es) that Apply:	Promote		Beneficial Owner		Executive Officer		Director		General and/or
			•	_					Managing Partner
Full Name (Last name first	, if individual)								
Business or Residence Ad	dress (Number ar	nd Street,	City, State, Zip Co	ode)					
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	Promote	er 🗔	Beneficial Owner	Γ []	Executive Officer	r [	Director		General and/or Managing Partner
Check Box(es) that Apply:	. I Tromor								
			·		<u> </u>				
Check Box(es) that Apply:  Full Name (Last name first						<u> </u>			
	, if individual)	nd Street	, City, State, Zip C	ode)				. <u>(2- 1</u> 2	
Full Name (Last name first	, if individual)	nd Street	, City, State, Zip C	ode)					
Full Name (Last name first	, if individual)		, City, State, Zip C	ili.	Executive Office		Director	C	General and/or Managing Partner
Full Name (Last name first Business or Residence Ac Check Box(es) that Apply:	if individual) Idress (Number a			ili.	Executive Office		Director		General and/or
Full Name (Last name first Business or Residence Ac Check Box(es) that Apply: Full Name (Last name first	if individual) Idress (Number a			ili.	Executive Office	· [	Director		General and/or

				В.	INFORMA'	TION ABO	UT OFFER	ING				
I. Has the	issuer sold	d, or does t	he issuer i	ntend to se	ll. to non-	accredited	investors	in this offe	ring?		Yes	No
I I I I I I I I I I I I I I I I I I I	3010	., 0. 0003						under UL	-		⊔	×
2. What is t	the minim	um invest				•					§ 2,00	0.000
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3. Does the	offering	permit joi	nt ownersh	ip of a sin	gle unit?		· · • • • • • • • • • • • • • • • • • •					<b>×</b>
If a perso or states,	ion or sim on to be lis list the na	ilar remune sted is an as ime of the l	sted for each eration for se esociated peopoker or de set forth th	solicitation erson or ag ealer. It mo	of purchas ent of a bro ore than five	ers in conn ker or deal e (5) persor	ection with ler registere ns to be list	n sales of so and with the ed are asso	curities in SEC and/c	the offerin	ng. ate	
Full Name (	(Last name	e first, if inc	dividual)						-			
N/A	<u> </u>			<u> </u>						·	<u> </u>	
Business or	r Residenc	e Address (	Number an	id Street. C	City, State.	Zip Code)	جو ي	477 14 477 14		and the second		
Name of A	ssociated	Broker or I	Dealer	<u>sidise sideo.</u> T		indiff v v	<u>, was sino</u>	<u>, Pwre</u>			<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>
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States in W	hich Pers	on Listed I	las Solicite	ed or Inten	ds to Solic	it Purchase	rs		<u> </u>	<u> </u>		
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[MT]	[NE]	[NV]		[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[ RI ]	[SC]	[ SD]	[ TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business o	r Residenc	ce Address	(Number a	albania este fil	na ni iku na mai	and the same						
								100				
			Has Solicit		nds to Solic	it Purchase	ers					
(Chec	k "All Sta	tes" or chec	k individu	al States)			••••••	•••••				All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[ IN ] [NE ]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [ RI ]	[SC]	[NV] [SD]	[NH] [ TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[VA]	[ND] [WA]		[OK] [WI]	[OR] [WY]	[PA] [ PR]
Full Name	(Last nam	ne first. if i	ndividual)									
Business	or Residen	ce Addres:	(Number	and Street,	City, State	, Zip Code	:)		<del></del>		<u> </u>	
		Broker or										
States in	Which Per	son Listed	Has Solici	ted or Inte	nds to Soli	cit Purchas	ers		·		<u> </u>	<u> </u>
(Che	ck "All Sta	ates" or che	ck individu	al States)			····	***************************************				All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[ IN ]	[ IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[ RI ]	[SC]	[ SD]	[ TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

# OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ady exchanged.				nd	
				Aggregate	Amount Alrea
Type of Security				Offering Price	Sold
Debt		······	•••••	\$	\$
Equity	• • • • • • • • • • • • • • • • • • • •	***************************************		\$	\$
		Common	Preferred		
Convertible Securities (i	including warrants)	······	·····	\$	\$
Partnership Interests				\$	\$
Other (Specify LLC In	nterests	***************************************		§ 2,000,000	\$ 2,000,000
			······································		
Answer als	so in Appendix, Colum	n 3. if filing under U	LOE.		
ffering and the aggregate	dollar amounts of their ho have purchased seco	purchases. For offer urities and the aggre	purchased securities in t ings under Rule 504, indic egate dollar amount of th	ate	
				Number Investors	Aggregate Dollar Amou of Purchase
Accredited Investors					\$ 2,000,000
Non-accredited Invest	tors				
Tron-accredated inves	1 5 1 504 1 1	· · · · · · · · · · · · · · · · · · ·			7
		anter the informati	on requested for all securit		
	in offerings of the types	indicated, in the twe	lve (12) months prior to the sted in Part C Question 1	ie .	
old by the issuer, to date.	in offerings of the types	indicated, in the twe	lve (12) months prior to th	ie .	Dollar Amo
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old by the issuer, to date. First sale of securities in the Type of Offering Rule 505	in offerings of the types this offering. Classify	indicated, in the twe securities by type li	lve (12) months prior to the sted in Part C Question 1	Type of Security	
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	ENSES AND USE OF PROCEEDS	
b. Enter the difference between the aggregate offering price given in response tand total expenses furnished in response to Part CQuestion 4.a. This difference proceeds to the issuer."	e to Part CQuestion 1 ce is the "adjusted gross \$1,992,000	· ·
Indicate below the amount of the adjusted gross proceed to the issuer used or preach of the purposes shown. If the amount for any purpose is not known, fur check the box to the left of the estimate. The total of the payments listed must exproceed to the issuer set forth in response to Part CQuestion 4.b above.	rnish an estimate and equal the adjusted gross	
	Payments to Officers.	
	Directors, & Payment Affiliates Others	
Salaries and fees	П\$	
Purchase of real estate		
Purchase, rental or leasing and installation of machinery		
and equipment	s	
Acquisition of other businesses (including the value of securities involved in offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	in this	
Repayment of indebtedness	<b>⋈</b> \$ 1,500,000	
Working capital	s 500,000 ☐ s	
Other (specify): Finish projects	<b>⋈</b> \$ 500,000 □ \$	7
- 발생님 그 원호를 잃었다면서 하는 사람들은 사람이다.	,	
Working capital Other (specify): Finish projects	ss	
Column Totals		· .
Total Payments Listed (column totals added)	——————————————————————————————————————	
D. FEDERAL SIGNA	ATURE	
ne issuer has duly caused this notice to be signed by the undersigned duly authorized an undertaking by the issuer to furnish to the U.S. Securities information furnished by the issuer to any non-accredited investor pursuant to	s and Exchange Commission, upon written request of its	
suer (Print or Type) Signature	Date	
ombo Sports & Entertainment, LLC	6/3/04	
ame of Signer (Print or Type)  Title of Signer (Print or Type)  teven Bram  COO	Type)	

	E. STATE SIGNATURE	E	·-
1.	. Is any party described in 17 CFR 230.262 presently subject to any of the di provisions of such rule?		es No
	See Appendix, Column 5, for state	e response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator D (I 7 CFR 239.500) at such times as required by state law.	of any state in which this notice is filed	a notice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administra issuer to offerees.	tors. upon written request, information	furnished by the
4.	The undersigned issuer represents that the issuer is familiar with the condit limited Offering Exemption (ULOE) of the state in which this notice is filed of this exemption has the burden of establishing that these conditions have	and understands that the issuer claiming	
	suer has read this notification and knows the contents to be true and has duly caus uthorized person.	ed this notice to be signed on its behalf b	y the undersigned
Issuer (	(Print or Type) Signature	Date	
Name (	(Print or Type) Title (Print or Type)		

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1	Intend to non-ac investors (Part B-1	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									5
AK									
AZ	5 1 (h 1 1 - 1)								
AR	17,50								
CA									Section 1995 Carry 1998
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ME									
MD									
MA		44.01							
MI									
MN									
MS									

				APPI	ENDIX				
	Intend to non-ac investors (Part B-)	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	,	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item I)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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МТ									
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				APPE	NDIX				٠.
1		ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULO (if yes, attach explanation of waiver granted) (Part E-Itern 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY	10 A	s Éthicile s					ATT THE STATE OF		- 1- 1.
PR	The Avy S	1. A. (1.							